



Focusing  
Philanthropy

## Stock Donation Form

Please instruct your securities or brokerage firm to transfer shares to Focusing Philanthropy's account, with the information below.

### Wells Fargo Advisors

Account # 84574903

DTC # 0141

Registration: Focusing Philanthropy, Inc.

Please ask your broker or bank to include your name and the designated nonprofit recipient in the "Text Comments" field of the DTC screen.

### Please fax or email this form to:

Cathy Pedersen, Focusing Philanthropy

Email: [cathyp@focusingphilanthropy.org](mailto:cathyp@focusingphilanthropy.org)

Fax: (310)399-3320

Phone: (310)399-3300

## DONOR INFORMATION

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Please indicate how the gift should be acknowledged: \_\_\_\_\_

*Example: John and Jane Smith*

## STOCK DETAILS

Date of Transfer: \_\_\_\_\_ Approx. Amount of Donation: \_\_\_\_\_

1. Number of Shares: : \_\_\_\_\_ Name of Security: \_\_\_\_\_

2. Number of Shares: : \_\_\_\_\_ Name of Security: \_\_\_\_\_

## Broker Information

Name and Firm: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_

Phone #: \_\_\_\_\_

Focusing Philanthropy, Inc.

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[www.focusingphilanthropy.org](http://www.focusingphilanthropy.org)